

Regional Profile 2018-19

Northern

CSQ

Moderate growth across all sectors paints a rosy picture for the region's construction industry during 2018-19. This recovery is expected to be fulfilled by an ample pool of labour through the medium term.



1.6%

expected annual population growth

236,000

population

8%

unemployment rate

9,700

employed in construction

610

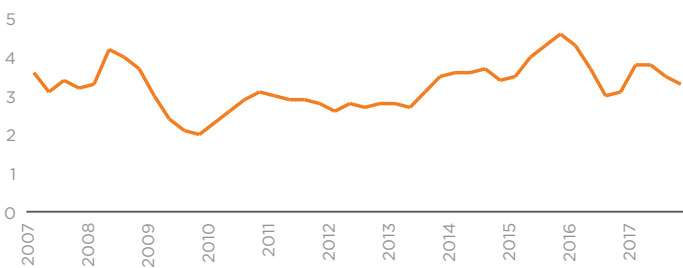
construction apprentices

4%

of QLD construction apprentices are in the Northern region

Construction Apprentice Intake Rate

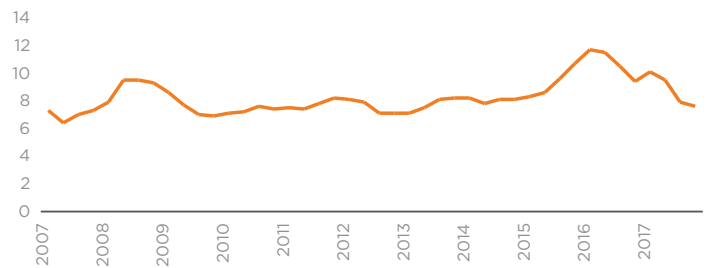
Apprentice commencements per 100 workers



Source: NCVER, ABS, CSQ

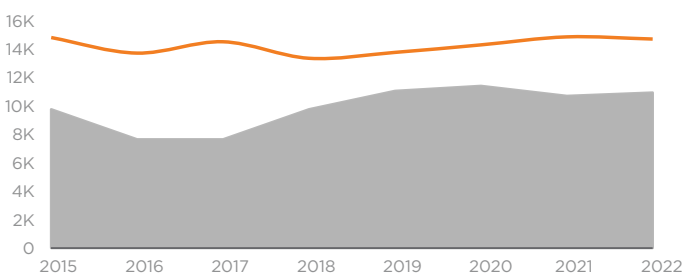
Construction Apprentice Training Rate

Apprentices in-training per 100 workers



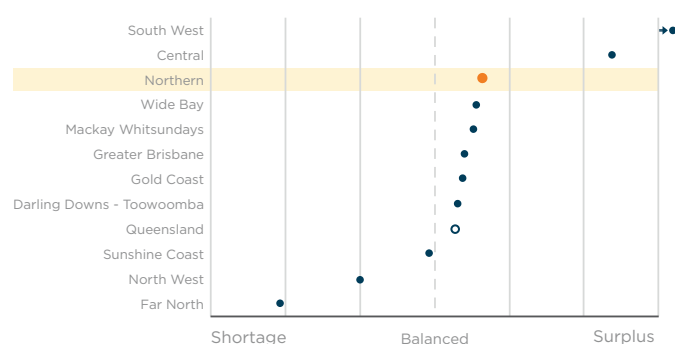
Source: NCVER, ABS, CSQ

Construction Workforce Outlook



Source: NIEIR

Trade Availability

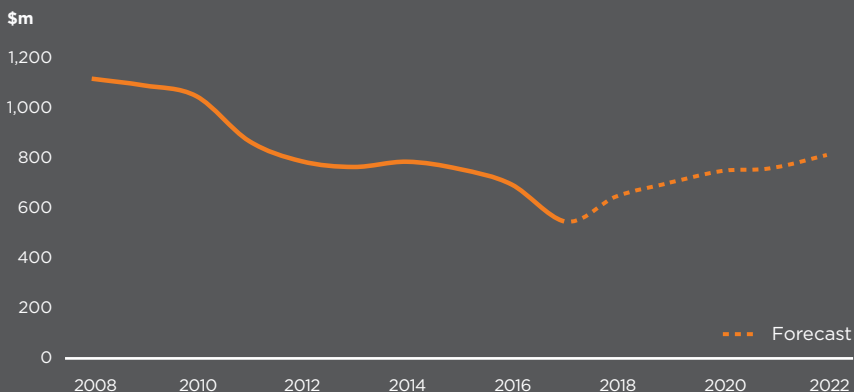


Source: NIEIR

NB: These figures reflect the overall balance of supply and demand for trades labour across all industries for 2019

Sectors in Focus for Northern 2018-19

Activity - Residential



Source: NIEIR



RESIDENTIAL - 27%
of overall activity in Northern

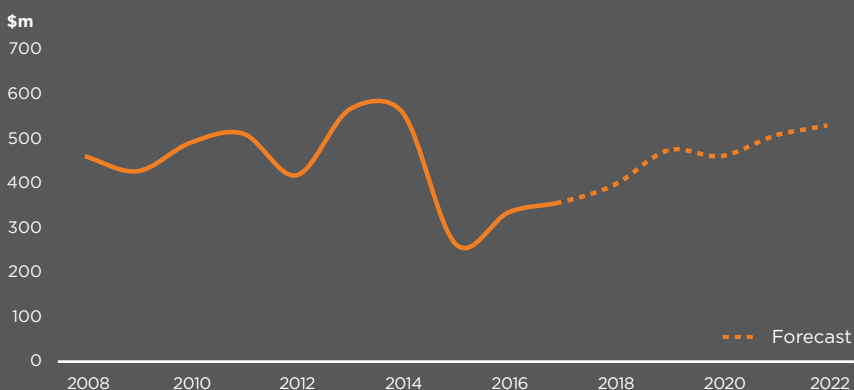


COMMERCIAL - 18%
of overall activity in Northern



ENGINEERING - 55%
of overall activity in Northern

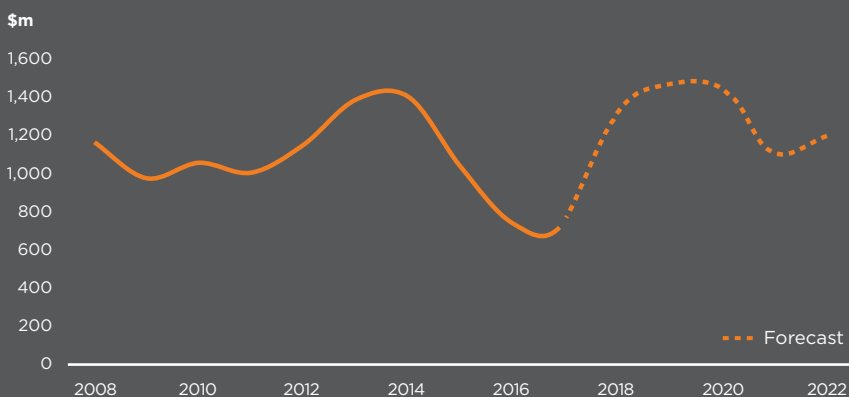
Activity - Commercial



Source: NIEIR

4%
of QLD construction
businesses are located in
this region

Activity - Engineering



Source: NIEIR



- 53% Sole traders
- 46% SMEs (1-20)
- 2% Large (over 20)