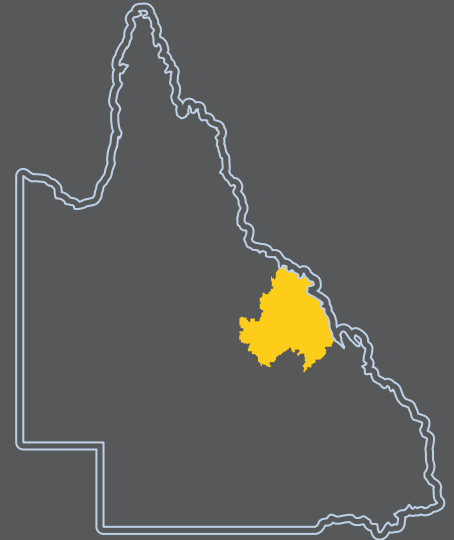


Regional Profile 2018-19

Mackay Whitsundays



Mackay's economic outlook has been meagre for many years since the mining bust. We can put that pessimism behind us now as Mackay boasts the lowest unemployment rate in Queensland. The ongoing recovery is anticipated to be experienced across all sectors over the medium term, which will be met by a healthy surplus of workers ready to take up tools.



1.5%

expected annual population growth

173,000

population

4%

unemployment rate

8,000

employed in construction

520

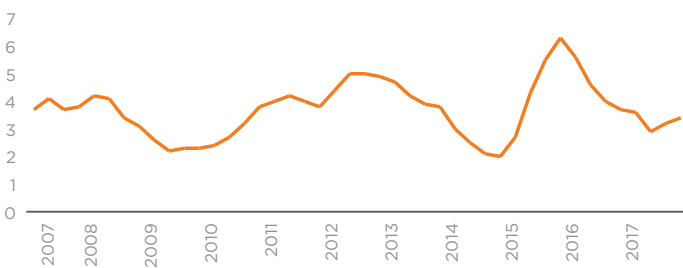
construction apprentices

3%

of QLD construction apprentices are in the Mackay Whitsundays region

Construction Apprentice Intake Rate

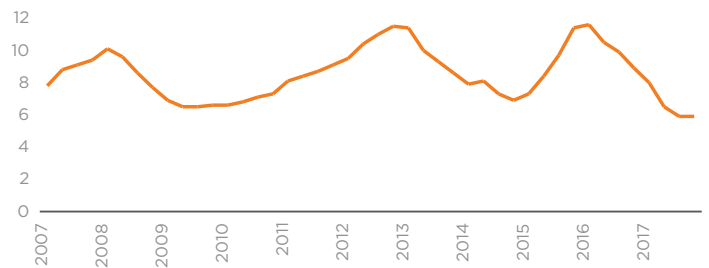
Apprentice commencements per 100 workers



Source: NCVER, ABS, CSQ

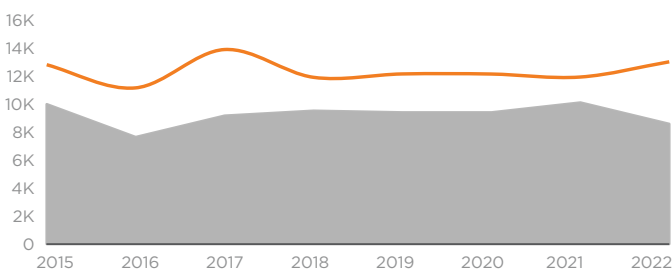
Construction Apprentice Training Rate

Apprentices in-training per 100 workers



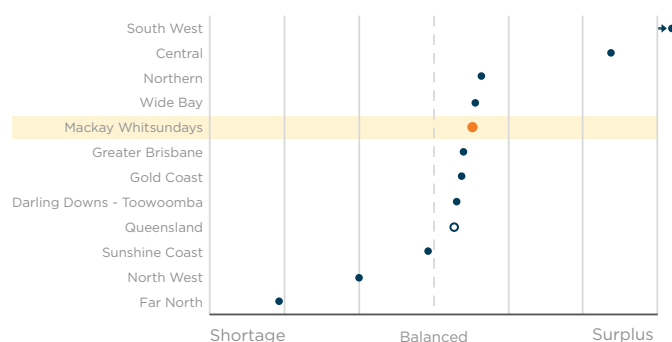
Source: NCVER, ABS, CSQ

Construction Workforce Outlook



Source: NIEIR

Trade Availability

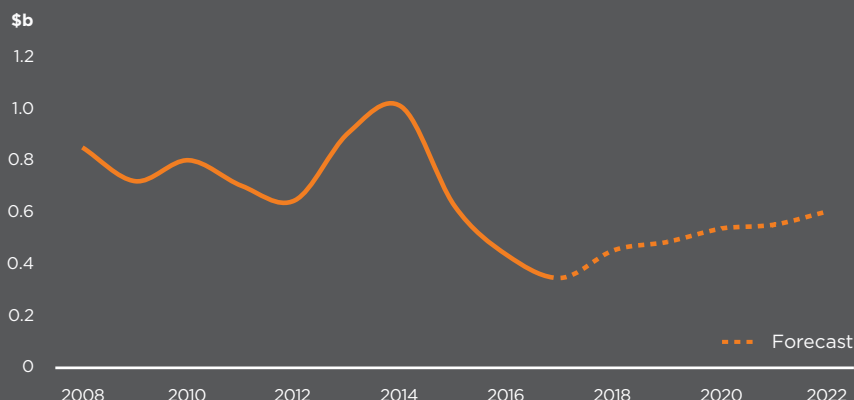


Source: NIEIR

NB: These figures reflect the overall balance of supply and demand for trades labour across all industries for 2019

Sectors in Focus for Mackay Whitsundays 2018-19

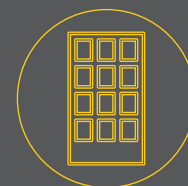
Activity - Residential



Source: NIEIR

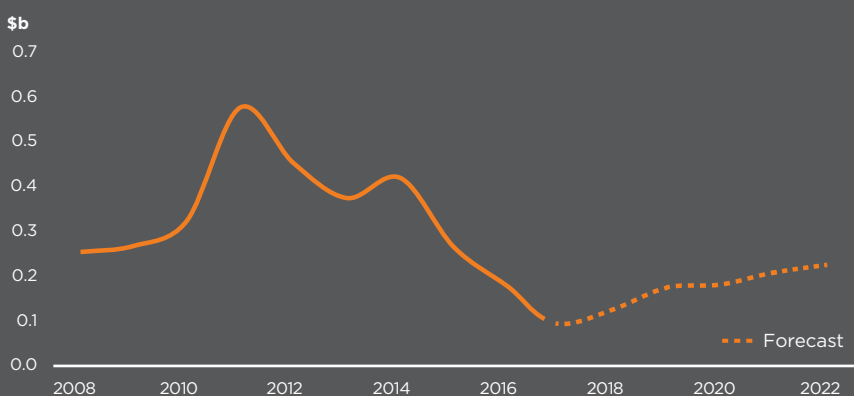


RESIDENTIAL - 18%
of overall activity in Mackay Whitsundays



COMMERCIAL - 6%
of overall activity in Mackay Whitsundays

Activity - Commercial



Source: NIEIR

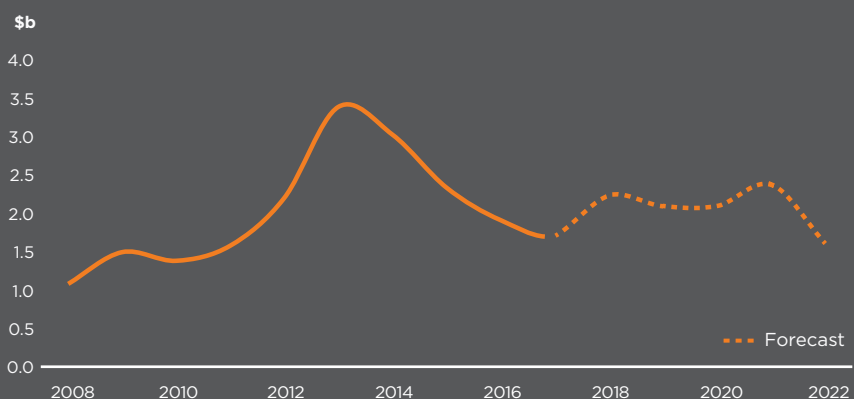


ENGINEERING - 76%
of overall activity in Mackay Whitsundays

3%

of QLD construction businesses are located in this region

Activity - Engineering



Source: NIEIR



- 53% Sole traders
- 45% SMEs (1-20)
- 2% Large (over 20)